

Home loan package application or amendment



This form is to be completed when:

- applying for a new Credit Union SA Home Loan Package;
- requesting an additional member(s) be added to an existing Home Loan Package;
- requesting additional accounts be linked to an existing Home Loan Package; and/or
- nominating a change to the account being used for payment of the annual package fee.

Personal details

Complete details of all members who are to be joint holders of the Home Loan Package. If there are more than 4 members to be included in the package, please attach another form.

1. First borrower

Full name _____

Member number _____

2. Joint borrower (if applicable)

Full name _____

Member number _____

3. Joint borrower (if applicable)

Full name _____

Member number _____

4. Joint borrower (if applicable)

Full name _____

Member number _____

Nomination of linked accounts

Home loans

I/we request that the following Home Loans be linked, or remain linked, to my/our Home Loan Package and be eligible for fee concessions and interest rate discounts as outlined in the Home Loan Package Terms and Conditions:

			Interest Rate
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable	_____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable	_____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable	_____
Account/Application No. _____	Balance/amount/limit \$ _____	<input type="checkbox"/> Fixed or <input type="checkbox"/> Variable	_____

Credit cards

I/we request the following Credit Card facilities be linked, or remain linked, to my/our Home Loan Package:

Account number _____

Account number _____

Personal loans*

I/we request the following Personal loans be linked, or remain linked, to my/our Home Loan Package:

Account number _____

Account number _____

*please note that further package related discounts do not apply to online-only special rate personal loans

Term investments

I/we request the following Term investments be linked, or remain linked, to my/our Home Loan Package:

Account number _____

Account number _____

Nomination of charging account

I/we nominate the following Home Loan/Line of Credit or Credit Card account for payment of the Home Loan Package Annual Fee.

This nomination replaces any previous nomination from me/us - Account number _____

Declaration

I/we hereby request a Home Loan Package and request Credit Union SA to apply the Package benefits to the nominated accounts as soon as my/our application is accepted by Credit Union SA or on _____(date), whichever is later (unless this form relates only to changes to my/our existing Home Loan Package).

I/we have read, understood and accept the Home Loan Package Terms and Conditions.

I/we understand and acknowledge that, if my/our application is accepted by Credit Union SA, the annual Home Loan Package Fee (currently \$395 per annum) will be debited to the account nominated in section 3 on the date the Credit Union first applies the Package benefits and every year on the anniversary of that date until the Package is cancelled.

1. First borrower

Full name _____

Signature _____ Date _____

2. Joint borrower (if applicable)

Full name _____

Signature _____ Date _____

3. Joint borrower (if applicable)

Full name _____

Signature _____ Date _____

4. Joint borrower (if applicable)

Full name _____

Signature _____ Date _____

Office use only - Acceptance by Credit Union SA

Authorised Officer _____ Date _____